

flatexDEGIRO AG

Frankfurt am Main

ISIN: DE000FTG1111 / WKN: FTG111

Announcement pursuant to § 214 AktG (German Stock Corporation Act) on the increase of the share capital from company funds by issuing new shares

The Annual General Meeting of flatexDEGIRO AG, Frankfurt am Main ("**Company**"), on 29th June 2021 resolved under agenda item 8, resolution sub-item 8.1, to increase the share capital of the Company by means of a capital increase from corporate funds (Sections 207 et seq. AktG) and, in doing so, to issue three new no-par value shares to the shareholders for each existing no-par value share.

Due to the ongoing possibility of the beneficiaries of the employee participation programmes (2014 and 2015 stock option plans) to exercise stock options already granted and to subscribe to shares of the company, among other things the share capital of the Company could change at any time. For this reason, it was not possible at the time of convening, or adopting the resolution of, the Annual General Meeting to determine exactly what the concrete amounts of the capital increase from company funds and of the Company's share capital would be at the time the resolution was entered in the commercial register. In order to take this legal peculiarity into account, the resolution of the Annual General Meeting contained placeholders in square brackets at the points where concrete amounts would otherwise be listed, indicating the exact calculation operation for determining the concrete amounts.

The Supervisory Board was authorised by the Annual General Meeting through the resolution on agenda item 8, resolution sub-item 8.2 lit. c), to fill in the placeholders in square brackets, among other things, in the resolution on the capital increase from company funds with the concrete figures or amounts that result from the capital increase from company funds. This includes the authorisation of the Supervisory Board to give the new provisions of the Articles of Association mentioned in agenda item 8, resolution sub-item 8.2 lit. a) and lit. b) aa) and bb) the wording that follows from these calculations at that time. On 29th June 2021, the Supervisory Board of the Company made use of the described authorisation and passed a resolution on the execution of the aforementioned resolution of the Annual General Meeting.

The capital increase from company funds was carried out by converting a partial amount of the "free capital reserves" included in the increase balance sheet as at 1st January 2021 under "capital reserves" in the amount of EUR 82,278,411.00 (= three times the share capital existing at the time of entry of the resolution in the commercial register) into share capital. 82,278,411 new registered no-par value shares each representing a proportionate amount of the share capital of EUR 1.00 per share and each with dividend entitlement from 1st January 2021 were issued ("**bonus shares**"). The shareholders of the Company are entitled to the bonus shares according to their shareholdings in the ratio that for each old registered no-par value share there are three new registered no-par value shares. The share capital of the Company now amounts to EUR 109,704,548.00 and is divided into

109,704,548 no-par value registered shares, each representing a proportionate amount of the share capital of EUR 1.00 per share.

The resolution on the capital increase from company funds was based on the increase balance sheet as at 1st January 2021, which was audited by BDO AG Wirtschaftsprüfungsgesellschaft with registered office in Hamburg and branch office in Frankfurt and given an unqualified audit certificate.

The further details result from the more detailed provisions of the proposed resolution published in the notice of the Annual General Meeting of the Company under agenda item 8, which was published in the Federal Gazette on 21st May 2021.

The capital increase from company funds and the corresponding amendments to the Articles of Association were entered in the Commercial Register at the Local Court of Frankfurt am Main (HRB 103516) on 20th August 2021 and thus became effective.

Since all shares of the Company are held in collective securities accounts with credit institutions (intermediaries), the shareholders of our Company will receive co-ownership of the global certificates deposited with Clearstream Banking AG, Frankfurt am Main, in the amount of the new shares attributable to them by means of a securities account credit note and do not need to take any action regarding the receipt of these shares. The shareholders' claim to the securitisation of their shares is excluded under the Articles of Association.

The allocation of the bonus shares shall be made to the entitled shareholders on the basis of their holdings of old shares based on the value date position as of 3rd September 2021 after the close of the stock exchange by means of deposit credit. The allocation of the bonus shares is free of commission and expenses for our shareholders. The bonus shares will have the same ISIN / WKN as the old no-par value shares.

The bonus shares are admitted by law to stock exchange trading in the sub-segment of the Regulated Market of the Frankfurt Stock Exchange with additional post-admission obligations (Prime Standard). With Ex Date 2nd September 2021, Record Date (based on the value date position) 3rd September 2021 and Payment Date 6th September 2021, the Company's shareholders will receive three additional shares for each share through the custodian institutions and Clearstream Banking AG. With effect from 2nd September 2021, these shares will be included in the existing listing of the old shares. From 2nd September 2021 onwards, the listing of the no-par value shares of the Company shall be understood as "ex bonus shares".

Frankfurt am Main, August 2021

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The Management Board